

# Press Release

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## RiverPoint Capital Management Ranked #29 on Barron's 2015 List of Top 100 Independent Wealth Advisors

Valerie L. Newell, CPA\*, Ranked a Top 100 Independent Advisor  
by Barron's

**CINCINNATI, OHIO – September 3, 2015** – Valerie L. Newell, CPA, chairman and managing director of RiverPoint Capital Management has been ranked #29 on Barron's 2015 list of the Top 100 Independent Wealth Advisors in the United States. The Barron's rankings reflect the quality of the advisors' practices, the amount of assets overseen by the advisors and their teams, and revenue.

Cincinnati-based RiverPoint Capital Management provides financial advisory services with a focus on helping clients achieve their long-term investment objectives. This is the firm's first time on the Barron's list. Newell is one of only two advisors selected from the Cincinnati area for this honor.

"I am thrilled for our firm to be included on this prestigious list," said Newell. "At RiverPoint, we strive to provide exceptional, personalized financial advice to every client who walks through our doors."

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An industry veteran with more than 25 years of experience working with clients, Newell specializes in investment management, financial planning and retirement planning for high-net-worth individuals, multi-generational families and retirees. As one of only eight women to make the 2015 Barron's list, Newell has been recognized several times as a leading female advisor.

In addition to her work as chairwoman and managing director, Newell also spearheads RiverPoint's Wealth for Women offering – a specialized program with services tailored to the needs and goals of women investors. “We understand women as investors in part because the firm has significant female leadership,” said Newell. “It's one of our firm's strengths and it gives us insights into the unique goals, approach and focus that women bring to investing.”

### **About RiverPoint Capital Management**

Founded with a mission of delivering leading investment advisory services to individuals, families and institutions, RiverPoint Capital Management provides in-depth investment and financial planning expertise through a team of experienced senior portfolio managers.

Visit [www.riverpointcm.com](http://www.riverpointcm.com) for more information.

\*Inactive license to practice public accounting.

Barron's Top 100 Independent Wealth Advisors rankings are based on data provided by individual advisors and their firms. Advisor data is confirmed via regulatory databases, cross-checks with securities firms and conversations with individual advisors. Barron's uses three major components to rank advisers: assets managed, revenue produced and quality of practice. Investment returns are not a component of the rankings because an advisor's returns are dictated largely by the risk tolerance of clients. The quality-of-practice component includes an evaluation of each advisor's regulatory record. Investment performance isn't an explicit criterion, since clients' investment objectives differ. The scoring system assigns a top score of 100 and rates the rest by comparing them with the winner. For additional information visit [www.barrons.com](http://www.barrons.com).